

Anthem Enrollment Application



(group size 51+ eligible employees)

Your Anthem enrollment application is inside. It is essential that you read it carefully and complete all the necessary sections.



If you are a new enrollee:

- a) applying for health, vision and / or dental coverage plus life and disability insurance, please complete sections 2, 4, 5, 6, 7, 8, 9, and 10. Your signature is required in Section 10.
- b) applying for health, vision and / or dental coverage but waiving life and disability insurance, please complete sections 2, 4, 5, 6, 8, 9, 10, and 11. Your signature is required in Section 10.
- c) applying for life and disability insurance but waiving health coverage, please complete sections 2, 5, 6, 7, 10 and 11. Your signature is required in Section 10.
- d) waiving all coverage, please complete sections 2, 5, and 11. Your signature is required in Section 11.

If you are adding a dependent(s),
complete section 3 in addition to the above.

If you are a new enrollee in Anthem ByDesign Buy-up Coverage:

Applying for Anthem ByDesign Buy-up Health, Dental or Vision coverage, please complete the appropriate PPO check box under section 4 “Type of Coverage/Plan” and write in the Health, Dental or Vision plan number of the benefit you have selected on the line provided next to the PPO check box.

Applying for Anthem ByDesign Buy-up Short Term Disability (STD) or Long Term Disability (LTD) coverage, please complete the STD or LTD check box under section 7 “Life and Disability Insurance” and write in the benefit percentage you have selected on the line provided next to STD or LTD.

It is important that you read and understand the Significant Terms, Conditions and Authorizations in Section 10.

Note: *You may be required to supply additional information.*

***Thanks for choosing Anthem
Blue Cross and Blue Shield.***

www.anthem.com

Life and disability products are underwritten by Anthem Life Insurance Company, an independent licensee of the Blue Cross and Blue Shield Association.
In Indiana: Anthem Blue Cross and Blue Shield is the trade name of Anthem Insurance Companies, Inc.
In Kentucky: Anthem Blue Cross and Blue Shield is the trade name of Anthem Health Plans of Kentucky, Inc.
In Ohio: Anthem Blue Cross and Blue Shield is the trade name of Community Insurance Company.
Independent licensees of the Blue Cross and Blue Shield Association.
®Registered marks Blue Cross and Blue Shield Association.

Enrollment Application



Group size 51+ eligible employees

Please complete in ink and return to your employer. Use extra sheets of paper if necessary. All information given should apply to this employer.

Anthem's Primary Care Physician (PCP) listings, for HMO/POS products can be obtained through www.anthem.com.

| | | | | | | | | | | |
|--|-----------------------|-------------------------------|-----------------------|-----------------------|--|--|---------------------|--|------------------------|--|
| 1. Employer/Group Use: Employer Name and Address: | | | | | | | | | | |
| Group # | | Sub-group # / Life Division # | | | Request. Effective Date | | Life Classification | | Applicant #/Dept. name | |
| | | | | | / / | | | | | |
| Anthem use: | | | | | | | | | | |
| Plan | Health Effective Date | Life Effective Date | Dental Effective Date | Vision Effective Date | PCP | COB | Pre-ex (date) | | | |
| / / | / / | / / | / / | / / | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | / / | | | |

| | | | | | |
|---|--|---|--|--|--|
| 2. Reason for Application | | 4. Type of Coverage/Plan | | | |
| <input type="checkbox"/> New enrollment | <input type="checkbox"/> New hire | Health Coverage | | Dental Coverage | Vision Coverage |
| <input type="checkbox"/> Waiver | <input type="checkbox"/> Rehire (date) / / | <input type="checkbox"/> HMO*1 <input type="checkbox"/> POS* <input type="checkbox"/> PPO | | <input type="checkbox"/> PPO | <input type="checkbox"/> Vision |
| <input type="checkbox"/> Annual open enrollment (N/A to Life) | <input type="checkbox"/> Add dependent (see section 3) | <input type="checkbox"/> Blue PrioritySM*1 <input type="checkbox"/> Blue Traditional® | | <input type="checkbox"/> Traditional (Indiana and Ohio only) | <input type="checkbox"/> Life (see section 7) |
| <input type="checkbox"/> COBRA | Qualifying event _____ Event date / / | <input type="checkbox"/> (Ohio only – a health insuring corporation product or "HIC") | | <input type="checkbox"/> Employee only | <input type="checkbox"/> Employee only |
| 3. Status Change/Event | | <input type="checkbox"/> Employee + spouse | | <input type="checkbox"/> Employee + spouse | <input type="checkbox"/> Employee + spouse |
| Event date / / | <input type="checkbox"/> Adoption* | <input type="checkbox"/> Employee + child(ren) | | <input type="checkbox"/> Employee + child(ren) | <input type="checkbox"/> Employee + child(ren) |
| <input type="checkbox"/> Marriage | <input type="checkbox"/> Legal Guardianship* | <input type="checkbox"/> Family coverage | | <input type="checkbox"/> Family coverage | <input type="checkbox"/> Family coverage |
| <input type="checkbox"/> Birth | <input type="checkbox"/> Other _____ | <input type="checkbox"/> No coverage | | <input type="checkbox"/> No coverage | <input type="checkbox"/> No coverage |
| *Include legal documentation. | | | | | |

| | | | | | | | | | | |
|---|--|--|--|---------------|---------------|---|------------------------|--|--------|--------|
| 5. Employee Information *Only complete Primary Care Physician (PCP) information if enrolling in HMO or POS products. | | | | | | | | | | |
| Last name | | First name, M.I. | | Date of birth | Age | Sex | Social Security # | <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Married | Height | Weight |
| | | | | / / | | <input type="checkbox"/> M <input type="checkbox"/> F | - - | | | |
| Home address | | | City | State | ZIP code | County (KY residents include Municipality) | | | | |
| Home telephone () - | | | Business telephone () - | | eMail Address | | | | | |
| Are you: | Retired? | Disabled? | Hospitalized? | Occupation | | Full time hire date | Hours working per week | Income reported by: | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | / / | | <input type="checkbox"/> W2 <input type="checkbox"/> 1099 <input type="checkbox"/> Other: _____ | | |
| Anthem PCP name and address* | | | | | | Anthem PCP ID number* | | New patient?* <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

| | | | | | | | | | | |
|---|---|-------------------|--------|---------------------------|---|--|--|--|--|--|
| 6. Family Information Spouse and dependents to be covered. (Attach a separate sheet if necessary.) * Only complete Primary Care Physician (PCP) information if enrolling in HMO or POS products. | | | | | | | | | | |
| 1 Last name | | First name, M.I. | | Relationship to applicant | <input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Other _____ | Fulltime student? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Is dependent's address different than applicant's address? <input type="checkbox"/> Yes <input type="checkbox"/> No (If Yes, provide full address) | | | | | | | | | | |
| Date of birth | Sex | Social Security # | Height | Weight | Eligible for federal income tax exemption? | Court ordered health care coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, include legal documentation) | | | | |
| / / | <input type="checkbox"/> M <input type="checkbox"/> F | - - | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give reason) | | | | |
| Anthem PCP name and address* | | | | | | Anthem PCP ID number* | | New patient?* <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 2 Last name | | First name, M.I. | | Relationship to applicant | <input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Other _____ | Fulltime student? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Is dependent's address different than applicant's address? <input type="checkbox"/> Yes <input type="checkbox"/> No (If Yes, provide full address) | | | | | | | | | | |
| Date of birth | Sex | Social Security # | Height | Weight | Eligible for federal income tax exemption? | Court ordered health care coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, include legal documentation) | | | | |
| / / | <input type="checkbox"/> M <input type="checkbox"/> F | - - | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give reason) | | | | |
| Anthem PCP name and address* | | | | | | Anthem PCP ID number* | | New patient?* <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 3 Last name | | First name, M.I. | | Relationship to applicant | <input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Other _____ | Fulltime student? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Is dependent's address different than applicant's address? <input type="checkbox"/> Yes <input type="checkbox"/> No (If Yes, provide full address) | | | | | | | | | | |
| Date of birth | Sex | Social Security # | Height | Weight | Eligible for federal income tax exemption? | Court ordered health care coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, include legal documentation) | | | | |
| / / | <input type="checkbox"/> M <input type="checkbox"/> F | - - | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give reason) | | | | |
| Anthem PCP name and address* | | | | | | Anthem PCP ID number* | | New patient?* <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

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|---|--|--|------------------|--|-------------------|--|---------------------------|--|-----|
| 7. Life and Disability Insurance | | | | | | | | | |
| <input type="checkbox"/> Basic Life | <input type="checkbox"/> Basic AD&D | <input type="checkbox"/> Short Term Disability _____ % | | <input type="checkbox"/> Anthem By Design Short Term Disability-BUY UP | | Are you currently actively at work? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Dependent Life | <input type="checkbox"/> Supplemental AD&D | <input type="checkbox"/> Long Term Disability _____ % | | <input type="checkbox"/> Anthem By Design Long Term Disability-BUY UP | | If no, reason: _____ | | | |
| <input type="checkbox"/> Supplemental Life: _____ x annual earnings OR \$ | | <input type="checkbox"/> Anthem By Design Basic Life-BUY UP | | (Complete separate election form) | | | | | |
| <input type="checkbox"/> Current Income: \$ _____ | | <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Month <input type="checkbox"/> Year | | | | | | | |
| Primary Beneficiary | Last name | | First name, M.I. | | Social Security # | | Relationship to applicant | | Age |
| Contingent Beneficiary | Last name | | First name, M.I. | | Social Security # | | Relationship to applicant | | Age |

| | | | | |
|---|-------------------------------|---------------------------------------|---------------------------------------|------------------------|
| 8. Other Health Coverage <i>Please check one:</i> <input type="checkbox"/> YES (complete below.) <input type="checkbox"/> NO | | | | |
| On the day your coverage begins, list family members, including yourself, who will be covered by any other health coverage. | | | | |
| Provide name, phone number and address of the HMO or insurance company | | | Policy/certificate number | Effective date / / |
| Policy/certificate holder's name | Social Security number - - | Date of birth / / | Relationship to applicant | |
| If you and / or your dependents are enrolled in Medicare Part A or Medicaid, complete the following. | | | | |
| Enrollee's name(s) | Medicare/Medicaid ID # | Medicare Part A effective date / / | Medicare Part B effective date / / | ESRD onset date / / |
| | | / / | / / | / / |
| Reason for Medicare entitlement: <input type="checkbox"/> Age <input type="checkbox"/> Disability <input type="checkbox"/> ESRD & Disability <input type="checkbox"/> End Stage Renal Disease (ESRD) | | | | |

| | | |
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| 9. Prior Health Coverage <i>Please check one:</i> <input type="checkbox"/> YES (complete below.) <input type="checkbox"/> NO | | |
| Have you been covered by Anthem within the past two (2) years? <input type="checkbox"/> Yes <input type="checkbox"/> No | Group name/ID # | Dates policy in effect: / / — / / |
| Policy/Certificate #: | | |
| Have you and / or your dependents had prior coverage with another carrier(s) within the past two (2) years? <input type="checkbox"/> Yes <input type="checkbox"/> No | List prior carrier(s) | Dates policy in effect: / / — / / |
| Please check the type of prior coverage <input type="checkbox"/> Employee <input type="checkbox"/> Employee / Spouse <input type="checkbox"/> Employee / Child(ren) <input type="checkbox"/> Employee / Spouse / Child(ren) | | |
| Termination reason: <input type="checkbox"/> Divorce/legal separation <input type="checkbox"/> Death of spouse <input type="checkbox"/> COBRA coverage exhausted <input type="checkbox"/> Employment terminated <input type="checkbox"/> Group plan terminated <input type="checkbox"/> Employer/group contribution ceased <input type="checkbox"/> Other: | | |

Significant Terms, Conditions and Authorizations (TERMS)

Please read this section carefully before signing the application.

- I may not assign any payment under my Anthem Blue Cross and Blue Shield program.
- I authorize deduction from my wages/pension, if necessary for the required premium for the coverage for which I, or any dependents have applied.
- I am applying for the coverage selected on this application. If I select a coverage, or combination of coverages, not available to me and / or a class for which I am not eligible, I agree that my selection(s) is hereby automatically amended to be consistent with the employer's application.
- I understand that, to the extent permitted by law, Anthem reserves the right to accept or decline this application (and that Anthem Life Insurance Company may accept only certain persons or conditions for coverage) and that no right whatsoever is created by this application. I also understand that this coverage, if approved, may exclude coverage for pre-existing conditions. (Ohio only – unless I applied for HMO/HIC coverage, in which case there is no such exclusion.)
- I am responsible to timely notify my employer of any change that would make me or any dependent ineligible for coverage.
- Ohio: If applying for HIC/HMO coverage, I understand that I may cancel my membership by providing written notice to Anthem within 72 hours of signing this application.
- By signing this application, I agree and consent to the recording and / or monitoring of any telephone conversation between Anthem and myself.
- THIS PARAGRAPH APPLIES ONLY TO MEMBERS OF OHIO GROUPS, AND DOES NOT APPLY TO MEMBERS OF INDIANA OR KENTUCKY GROUPS: I understand that Anthem may collect personal information about me from outside sources, and that both personal and privileged information may only be disclosed to outside parties without my authorization if such disclosure is permitted by both the HIPAA Privacy Regulations (45 C.F.R. Parts 160 & 164) and the Ohio Revised Code § 3904.13. I also understand that under the HIPAA Privacy Regulations and Ohio law, I have a right to see and correct personal information that Anthem collects about me, and that I may receive a more detailed description of my rights under these laws by writing to Anthem.

I acknowledge that I have read the Significant Terms, Conditions and Authorizations, and I accept such provisions as a condition of coverage. I represent that the answers given to all questions on this application are true and accurate to the best of my knowledge and I understand they are being relied on by Anthem in accepting this application. I understand that any misstatements or failure to report new medical information prior to my effective date may result in a material change to coverage or premium rates. Any material misrepresentation or significant omission found in this application may result in denial of benefits or rescission or cancellation of my coverage(s).

Ohio: Any person who, with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

Kentucky: Any person who knowingly and with intent to defraud any insurance company, health maintenance organization, self-insured plan, or other person, files an application for insurance or other form of health care coverage containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

I give this authorization for and on behalf of any eligible dependents and myself if covered by the Plan. I am acting as their agent and representative.

Your health coverage will be provided by one of the following companies based upon the state in which your employer, trust or association is located:

In Indiana: Anthem Blue Cross and Blue Shield is the trade name of Anthem Insurance Companies, Inc.

In Kentucky: Anthem Blue Cross and Blue Shield is the trade name of Anthem Health Plans of Kentucky, Inc.

In Ohio: Anthem Blue Cross and Blue Shield is the trade name of Community Insurance Company.

Thank you for choosing Anthem Blue Cross and Blue Shield.

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|---|-------------|
| 10. Read the TERMS section above carefully before signing. Please review your application for errors or omissions. | |
| By signing this, I am indicating that I have read and understand the language in the TERMS section of this application and agree to all of its terms. | |
| Applicant Signature | Date / / |

| 11. Waiver of coverage for employee and / or any eligible dependent not enrolling | |
|---|--|
| Check all that apply. Waiving: <input type="checkbox"/> Health <input type="checkbox"/> Dental <input type="checkbox"/> Vision <input type="checkbox"/> Life <input type="checkbox"/> All | |
| Name of person waiving | Already protected by coverage of: <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> None |
| Employer name | Carrier: <input type="checkbox"/> Anthem (give certificate/policy #) <input type="checkbox"/> Other carrier (give name, ID #) |
| Check all that apply. Waiving: <input type="checkbox"/> Health <input type="checkbox"/> Dental <input type="checkbox"/> Vision <input type="checkbox"/> Life <input type="checkbox"/> All | |
| Name of person waiving | Already protected by coverage of: <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> None |
| Employer name | Carrier: <input type="checkbox"/> Anthem (give certificate/policy #) <input type="checkbox"/> Other carrier (give name, ID #) |
| Check all that apply. Waiving: <input type="checkbox"/> Health <input type="checkbox"/> Dental <input type="checkbox"/> Vision <input type="checkbox"/> Life <input type="checkbox"/> All | |
| Name of person waiving | Already protected by coverage of: <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> None |
| Employer name | Carrier: <input type="checkbox"/> Anthem (give certificate/policy #) <input type="checkbox"/> Other carrier (give name, ID #) |
| Check all that apply. Waiving: <input type="checkbox"/> Health <input type="checkbox"/> Dental <input type="checkbox"/> Vision <input type="checkbox"/> Life <input type="checkbox"/> All | |
| Name of person waiving | Already protected by coverage of: <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> None |
| Employer name | Carrier: <input type="checkbox"/> Anthem (give certificate/policy #) <input type="checkbox"/> Other carrier (give name, ID #) |
| Check all that apply <input type="checkbox"/> I certify that I have been given an opportunity to apply for Anthem Blue Cross and Blue Shield coverage and after careful consideration, have decided not to take advantage of this offer. In the event I wish to apply for such coverage hereafter, I may do so, subject to established procedures. If I am declining enrollment for myself or my dependents (including my spouse) because of other health insurance coverage, I may in the future be able to enroll myself or my dependents in this plan, provided that enrollment is requested within 31 days after other coverage ends. My dependent(s) or I may be subject to pre-existing condition restrictions or waiting periods specified in the group certificate, if a dependent or I are late enrollees. In addition, if I have a dependent as a result of marriage, birth, adoption or placement for adoption, I may be able to enroll myself and my dependents provided that I request enrollment within 31 days after the marriage, birth, adoption or placement of adoption. <input type="checkbox"/> I certify that I have been given the opportunity to apply for the available group life benefits offered by my employer/group, the benefits have been explained to me, and I and / or my dependent(s) decline to participate. Neither my dependent(s) nor I were induced or pressured by my employer/group, agent or life carrier, into declining this coverage, but elected of my (our) own accord to decline coverage. I understand that if I wish to apply for such coverage in the future, I may be required to provide evidence of insurability at my expense. | |
| Applicant signature | Date / / |

Pre-ex General Notice

This plan imposes a pre-existing condition exclusion. This means that if you have a medical condition before coming to our plan, you might have to wait a certain period of time before the plan will provide coverage for that condition. This exclusion applies only to conditions for which medical advice, diagnosis, care or treatment was recommended or received within a six-month period. Generally, this six-month period ends the day before your coverage becomes effective. However, if you were in a waiting period for coverage, the six-month period ends on the day before the waiting period begins. The pre-existing condition exclusion does not apply to pregnancy nor to a child who is enrolled in the plan within 31 days after birth, adoption, or placement for adoption.

This exclusion may last up to 12 months (18 months if you are a late enrollee) from your first day of coverage, or if you were in a waiting period, from the first day of your waiting period. However, you can reduce the length of this exclusion period by the number of days of your prior "creditable coverage." Most prior health coverage is considered creditable coverage and can be used to reduce the pre-existing condition exclusion if you have not experienced a break in coverage of at least 63 days. To reduce the 12-month (or 18-month) exclusion period by your creditable coverage, Anthem would need a copy of your certificate of creditable coverage from your prior Health Insurance Carrier. If you do not have a certificate of creditable coverage, but you do have prior health coverage, please follow the steps below to obtain this information.

If you have any further questions or need help demonstrating creditable coverage, please contact us once you receive your identification card. The customer service telephone number is located on the back of the card.

Steps to Obtain a Certificate of Creditable Coverage:

1. Contact the Human Resources area of your prior employer.

- Ask for the steps to request a certificate of creditable coverage or other evidence of prior coverage.
- Make sure the Human Resources area has your current mailing address.

2. Contact your prior insurance carrier.

- Check the identification card you received from your prior insurance company for a Customer Service phone number or address.
- Contact your prior insurance carrier and ask them for the steps to request a certificate of creditable coverage.
- Check the prior benefit booklet for contact information for the prior carrier. Use this information to contact the carrier and ask for the steps to request a certificate of creditable coverage. If you need help, let us know.
- Once you receive your certificate of creditable coverage from your prior carrier, send it to the address on the back of your new identification card.

Description of Special Enrollment Rights

If you are declining enrollment for yourself or your dependents (including your spouse) because of other health insurance or group health plan coverage, you may be able to enroll yourself and your dependents in this plan if you or your dependents lose eligibility for the other health insurance or group health plan coverage (or if the employer stops contributing towards your or your dependents' other coverage). However, you must request enrollment within 31 days after you or your dependents' other coverage ends (or after the employer stops contributing toward the other coverage).

In addition, if you have a new dependent as a result of marriage, birth, adoption or placement for adoption, you may be able to enroll yourself and your dependents. However, you must request enrollment within 31 days after the marriage, birth, adoption or placement for adoption.

To request special enrollment or obtain more information, please contact your Employer's Group Health Insurance Representative.

In Colorado: Anthem Blue Cross and Blue Shield is the trade name of Rocky Mountain Hospital and Medical Service, Inc.
In Connecticut: Anthem Blue Cross and Blue Shield is the trade name of Anthem Health Plans, Inc.
In Indiana: Anthem Blue Cross and Blue Shield is the trade name of Anthem Insurance Companies, Inc.
In Kentucky: Anthem Blue Cross and Blue Shield is the trade name of Anthem Health Plans of Kentucky, Inc.
In Maine: Anthem Blue Cross and Blue Shield is the trade name of Anthem Health Plans of Maine, Inc.
In Nevada: Anthem Blue Cross and Blue Shield is the trade name of Rocky Mountain Hospital and Medical Service, Inc.
In New Hampshire: Anthem Blue Cross and Blue Shield is the trade name of Anthem Health Plans of New Hampshire, Inc.
In Ohio: Anthem Blue Cross and Blue Shield is the trade name of Community Insurance Company.
In Virginia: Anthem Blue Cross and Blue Shield is the trade name of Anthem Health Plans of Virginia, Inc.
(serving Virginia excluding the city of Fairfax, the town of Vienna and the area east of State Route 123.)
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